Boral Limited
ABN 13 008 421 761

Level 3, Triniti 2, 39 Delhi Road,
North Ryde NSW 2113
PO Box 6041,
North Ryde NSW 2113

boral.com.au

9 October 2026

Recycling Service Fee Change – Decrease to Production and Transport Surcharge

Dear Valued Customer,

Following on from our last communication to you on 25 September 2026, we are writing to update you in relation to our regular and ongoing review of the production and supply chain related cost impacts on Boral associated with the continuing geopolitical unrest in the Middle East.

The ongoing conflict in the Middle East continues to place upward pressure on Boral's production and supply chain related costs. However, since the time of our last communication to you, the national average diesel terminal gate price has moderated slightly. As previously communicated, the cost impacts for Boral go beyond the cost of diesel to affect a broad range of costs associated with Boral's production and supply of recycled materials.

As a result of the slight moderation in this range of costs, we advise that the Production and Transport Surcharge will decrease, **effective 14 October 2026**, as follows:

- A Production Surcharge of **$1.49 ex GST** per tonne of recycled material supplied on an Ex-Bin only basis.
- A Production and Transport Surcharge of **$4.68 ex GST** per tonne of recycled material supplied on a Delivered basis.

It is difficult for Boral to predict the nature and quantum of future impacts arising out of the situation in the Middle East. As promised, we will continue to closely monitor our global and domestic supply chains to ensure continuity of supply and to minimise potential future impacts wherever possible. Our priority remains to provide transparent, timely information to you as it comes to hand, to support your forward planning.

If you have any questions, please contact your Boral representative who can assist you with any information you may require.

Thank you for your continued support and partnership.

Yours sincerely,



Kurt Friedel
Executive General Manager, Markets and Customer