

Shareholder Information

BORAL LIMITED AND CONTROLLED ENTITIES

In addition the Meeting is webcast for shareholders' convenience.

Requests for publications and other enquiries about Boral's affairs should be addressed to:

The Manager, Corporate Affairs
Boral Limited
GPO Box 910
SYDNEY NSW 2001

Enquiries can also be made via email: info@boral.com.au or visit Boral's website at www.boral.com.au

Share trading and price

Boral shares are traded on the Australian Securities Exchange (ASX). The stock code under which they are traded is "BLD" and the details of trading activity are published in most daily newspapers under that abbreviation.

Share sale facility

A means for Issuer Sponsored shareholders, particularly small shareholders, to sell their entire Boral shareholding is to use the share registry's sale facility by contacting Link Market Services' Share Sale Centre on (02) 8280 7133.

American Depositary Receipts (ADRs)

In the USA, Boral shares are traded in the over-the-counter market in the form of ADRs issued by the depositary, The Bank of New York. Each ADR represents four ordinary Boral shares.

Share Information as at 28 August 2009

Substantial holders

Ausbil Dexia Limited by a notice of initial substantial holder dated 23 April 2009, advised that it and its associates were entitled to 30,005,841 ordinary shares.

Balanced Equity Management Pty Limited, by a notice of change of interests of substantial holder dated 17 August 2009, advised that it and its associates were entitled to 41,550,813 ordinary shares.

Commonwealth Bank of Australia, by a notice of change of interests of substantial holder dated 18 August 2009, advised that it and its associates were entitled to 37,054,721 ordinary shares.

Barclays Group by a notice of initial substantial holder dated 19 August 2009, advised that it and its associates were entitled to 30,420,394 ordinary shares.

Distribution schedule of shareholders

Size of shareholding	Number of shareholders	% of ordinary shares
(a) in the categories –		
1 – 1,000	42,386	3.33
1,001 – 5,000	34,381	13.51
5,001 – 10,000	5,939	7.14
10,001 – 100,000	3,126	11.16
100,001 and over	156	64.86
	85,988	100.00
(b) holding less than a marketable parcel (84 shares)	5,354	0.03

Voting rights – ordinary shares

On a show of hands every person present, who is a member or proxy, attorney or representative of a member, shall have one vote and on a poll every member who is present in person or by proxy, attorney or representative shall have one vote for each share held by him or her.

On-market buy-back

During the 2008/09 year, the Company conducted an on-market buy-back, buying back 4,950,202 ordinary shares. The buy-back is no longer current.

Twenty largest shareholders

	Ordinary shares	% of ordinary shares
National Nominees Limited	79,273,494	13.37
HSBC Custody Nominees (Australia) Limited	68,472,936	11.55
J P Morgan Nominees Australia Limited	60,775,038	10.25
Citicorp Nominees Pty Limited	53,719,999	9.06
Cogent Nominees Pty Limited	21,317,658	3.60
ANZ Nominees Limited	10,851,831	1.83
PSS Board	9,689,143	1.63
MLEQ Nominees Pty Ltd	8,301,382	1.40
AMP Life Limited	6,496,642	1.10
Queensland Investment Corporation	5,134,940	0.87
Credit Suisse Securities (Europe) Ltd	5,130,000	0.87
Invia Custodian Pty Limited	4,192,238	0.71
Rodney Pearse	4,059,539	0.68
UBS Wealth Management Australia	3,835,740	0.65
Australian Foundation Investment Company Limited	3,810,393	0.64
Warbont Nominees Pty Ltd	3,624,097	0.61
Argo Investments Limited	2,866,907	0.48
Bond Street Custodians Limited	2,831,618	0.48
The Senior Master of the Supreme Court (Common Fund No 3 A/C)	2,481,542	0.42
Aust Executor Trustees NSW Ltd (Tea Custodians Limited)	2,285,626	0.39
	359,150,763	60.57