

# Shareholder Information

BORAL LIMITED AND CONTROLLED ENTITIES

## Shareholder communications

Enquiries or notifications by shareholders regarding their shareholdings or dividends should be directed to Boral's share registry:

Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia

Hand deliveries to:  
Level 12, 680 George Street,  
Sydney NSW 2000

Telephone (02) 8280 7133  
International +61 2 8280 7133

Facsimile (02) 9287 0303  
International +61 2 9287 0303

Shareholders can also send questions to the share registry via email.

Internet  
www.linkmarketservices.com.au  
email  
registrars@linkmarketservices.com.au

## Online services

You can access information and update information about your holdings in Boral Limited via the internet by visiting Link Market Services' website [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) or Boral's website [www.boral.com.au](http://www.boral.com.au)

Some of the services available online include: check current and previous holding balances, choose your preferred Annual Report option, update address details, update bank details, confirm whether you have lodged your TFN, ABN or exemption, check the share prices and graphs or download a variety of forms.

## Dividends

The final dividend for the 2008/09 year of 5.5 cents per share will be paid by Boral on 28 September 2009. The dividend will be fully franked.

## Dividend Reinvestment Plan (DRP)

As an alternative to receiving cash dividends, shareholders may elect to participate in the DRP. The DRP enables shareholders to use cash dividends to acquire additional fully paid Boral shares. If a shareholder wishes to participate in the DRP or alter their participation, they must notify the share registry in writing. DRP election forms can be obtained by contacting Link Market Services. Features of the DRP can be found on Boral's website.

## Tax File Number (TFN), Australian Business Number (ABN) or exemption

You are strongly advised to lodge your TFN, ABN or exemption. If you choose not to lodge these details with the share registry, then Boral Limited is obliged to deduct tax at the highest marginal rate (plus the Medicare levy) from the unfranked portion of any dividend payment. Certain pensioners are exempt from supplying their TFNs. You can confirm whether you have lodged your TFN, ABN or exemption via the internet at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

Shareholders are reminded to bank dividend cheques as soon as possible. Dividend cheques that are not banked are required to be handed over to the State Trustee under the Unclaimed Monies Act.

If you wish your dividends to be paid directly to a bank, building society or credit union account in Australia or New Zealand, contact the share registry or visit their website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for an application form. The payments are electronically credited on the dividend payment date and confirmed by payment advices mailed to the shareholder's registered address. All instructions received remain in force until amended or cancelled in writing.

## Uncertificated forms of shareholding

Two forms of uncertificated holdings are available to Boral shareholders:

### Issuer Sponsored Holdings:

This type of holding is sponsored by Boral and provides shareholders with the advantages of uncertificated holdings without the need to be sponsored by any particular stockbroker.

### Broker Sponsored Holdings (CHESS):

Shareholders may arrange to be sponsored by a stockbroker (or certain other financial institutions) and are required to sign a sponsorship agreement appointing the sponsor as their "controlling participant" for the purposes of CHESS. This type of holding is likely to attract regular stock market traders or those shareholders who have their share portfolio managed by a stockbroker.

Holding statements are issued to shareholders not later than five business days after the end of any month in which transactions alter the balance of a holding. Shareholders requiring replacement holding statements should be directed to their controlling participant.

Shareholders communicating with the share registry should have to hand their

Security Holder Reference Number (SRN) or Holder Identification Number (HIN) as it appears on the Issuer Sponsored/CHESS holding statements or dividend advices. For security reasons, shareholders should keep their Security Holder Reference Numbers confidential.

## Annual Report mailing list

Shareholders (whether Issuer or Broker Sponsored) not wishing to receive the Annual Report should advise the share registry in writing so that their names can be removed from the mailing list. Shareholders are also able to update their preference via the Link Market Services or Boral websites. Unless shareholders have advised the share registry that they require no Annual Report or the full Annual Report, they will be sent the Shareholder Review.

Alternatively, shareholders can nominate to receive email notification of the release of the Annual Report and then access it via a link. The share registry can provide forms for making annual report delivery elections.

## Change of address

Shareholders who are Issuer Sponsored should notify any change of address to the share registry promptly; this can be done via the Link Market Services website or in writing quoting their Security Holder Reference Number, previous address and new address. Application forms for Change of Address are also available for download via the Link Market Services or Boral websites. Broker Sponsored (CHESS) holders must advise their sponsoring broker of the change.

## Information on Boral

Boral has a comprehensive internet site featuring news items, announcements, corporate information and a wide range of product and service information. Boral's internet address is [www.boral.com.au](http://www.boral.com.au)

The Annual Review is the main source of information for shareholders. Other sources of information include:

February – the interim results announcement for the December half year.

August – the annual results announcement for the year ended 30 June.

October – the Annual General Meeting. The Chairman's and Managing Director's Addresses to the Meeting are available on the website shortly after the Meeting.

# Shareholder Information

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In addition the Meeting is webcast for shareholders' convenience.

Requests for publications and other enquiries about Boral's affairs should be addressed to:

The Manager, Corporate Affairs  
Boral Limited  
GPO Box 910  
SYDNEY NSW 2001

Enquiries can also be made via email: info@boral.com.au or visit Boral's website at www.boral.com.au

## Share trading and price

Boral shares are traded on the Australian Securities Exchange (ASX). The stock code under which they are traded is "BLD" and the details of trading activity are published in most daily newspapers under that abbreviation.

## Share sale facility

A means for Issuer Sponsored shareholders, particularly small shareholders, to sell their entire Boral shareholding is to use the share registry's sale facility by contacting Link Market Services' Share Sale Centre on (02) 8280 7133.

## American Depositary Receipts (ADRs)

In the USA, Boral shares are traded in the over-the-counter market in the form of ADRs issued by the depositary, The Bank of New York. Each ADR represents four ordinary Boral shares.

## Share Information as at 28 August 2009

### Substantial holders

Ausbil Dexia Limited by a notice of initial substantial holder dated 23 April 2009, advised that it and its associates were entitled to 30,005,841 ordinary shares.

Balanced Equity Management Pty Limited, by a notice of change of interests of substantial holder dated 17 August 2009, advised that it and its associates were entitled to 41,550,813 ordinary shares.

Commonwealth Bank of Australia, by a notice of change of interests of substantial holder dated 18 August 2009, advised that it and its associates were entitled to 37,054,721 ordinary shares.

Barclays Group by a notice of initial substantial holder dated 19 August 2009, advised that it and its associates were entitled to 30,420,394 ordinary shares.

## Distribution schedule of shareholders

Size of shareholding	Number of shareholders	% of ordinary shares
(a) in the categories –		
1 – 1,000	42,386	3.33
1,001 – 5,000	34,381	13.51
5,001 – 10,000	5,939	7.14
10,001 – 100,000	3,126	11.16
100,001 and over	156	64.86
	85,988	100.00
(b) holding less than a marketable parcel (84 shares)	5,354	0.03

## Voting rights – ordinary shares

On a show of hands every person present, who is a member or proxy, attorney or representative of a member, shall have one vote and on a poll every member who is present in person or by proxy, attorney or representative shall have one vote for each share held by him or her.

## On-market buy-back

During the 2008/09 year, the Company conducted an on-market buy-back, buying back 4,950,202 ordinary shares. The buy-back is no longer current.

## Twenty largest shareholders

	Ordinary shares	% of ordinary shares
National Nominees Limited	79,273,494	13.37
HSBC Custody Nominees (Australia) Limited	68,472,936	11.55
J P Morgan Nominees Australia Limited	60,775,038	10.25
Citicorp Nominees Pty Limited	53,719,999	9.06
Cogent Nominees Pty Limited	21,317,658	3.60
ANZ Nominees Limited	10,851,831	1.83
PSS Board	9,689,143	1.63
MLEQ Nominees Pty Ltd	8,301,382	1.40
AMP Life Limited	6,496,642	1.10
Queensland Investment Corporation	5,134,940	0.87
Credit Suisse Securities (Europe) Ltd	5,130,000	0.87
Invia Custodian Pty Limited	4,192,238	0.71
Rodney Pearse	4,059,539	0.68
UBS Wealth Management Australia	3,835,740	0.65
Australian Foundation Investment Company Limited	3,810,393	0.64
Warbont Nominees Pty Ltd	3,624,097	0.61
Argo Investments Limited	2,866,907	0.48
Bond Street Custodians Limited	2,831,618	0.48
The Senior Master of the Supreme Court (Common Fund No 3 A/C)	2,481,542	0.42
Aust Executor Trustees NSW Ltd (Tea Custodians Limited)	2,285,626	0.39
	359,150,763	60.57